

EXHIBIT 21

ORIGINAL

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1 FINANCIAL INDUSTRY REGULATORY AUTHORITY (FINRA)
2 DEPARTMENT OF MEMBER REGULATION
3 -----x

4 In the Matter of:

5 CV BROKERAGE, INC. and BRENDA SMITH

6 Continued Testimony of: Matter Number:

7 BRENDA SMITH 20170523259

8 -----x

9 1601 Market Street
Suite 2700
10 Philadelphia, Pennsylvania
11 August 3, 2018
10:13 a.m.

12

13

14 A P P E A R A N C E S:

15 For the Financial Industry Regulatory Authority:

16 KAREN DALY ESQ., Principal Regional Counsel

17 BONNIE MCGUIRE, Senior Director

18 ELI RENSHAW, Examination Manager

19 NICHOLAS LEIGHTON, Examiner

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SEC-FINRA_OCIE-E-0001354

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1 A P P E A R A N C E S: (Continued)

2 For the Witness:

3 GUSRAE, KAPLAN, NUSBAUM, PLLC

 120 Wall Street

4 New York, New York 10005

5 BY: MARTIN H. KAPLAN, ESQ.

 -and-

6 BENJAMIN S. KAPLAN, ESQ.

7 -and-

8 THE SMITH LAW OFFICES, LLC

 1802 Jimmie Davis Highway

9 Bossier City, Louisiana 71113

10 BY: LINDA LEA SMITH, ESQ.

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1 Q. You're not aware of anyone else
2 who owns an interest in the Ferndale Fund?

3 A. I am not.

4 Q. Okay. Has Investment Consulting
5 made an investment in the Broad Reach Fund?

6 A. An investment, I don't believe so.

7 Q. Okay. Is Investment Consulting a
8 limited partner of the Broad Reach Fund?

9 A. Not that I'm aware of.

10 Q. Has Investment Consulting
11 purchased any pre-IPO shares?

12 A. Not that I'm aware of.

13 Q. Have you made any investments
14 through Investment Consulting for anyone other
15 than yourself?

16 A. Not that I'm aware of.

17 Q. If I could have you take a look at
18 page 2 of the May 3, 2018 response, question 7.
19 We asked you to "Identify all persons other than
20 Brenda Smith who have or had a financial and/or
21 ownership interest in Investment Consulting from
22 the date of its formation through December 31,
23 2017."

24 The answer provided is that,

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C E R T I F I C A T E

STATE OF PENNSYLVANIA:

COUNTY OF MONTGOMERY:

I, Michelle A. Landman, a Shorthand
Reporter and Notary Public of the State of
Pennsylvania, do hereby certify:

That within is a true and accurate
transcript of the proceedings taken before the
FINANCIAL INDUSTRY REGULATORY AUTHORITY (FINRA) on
the 3rd day of August, 2018

I further certify that I am not related to
any of the parties to this action by blood or
marriage and that I am in no way interested in the
outcome of this matter.

IN WITNESS WHEREOF, I have hereunto set my
hand this 17th day of August, 2018



Michelle A. Landman